



JOLIET JUNIOR COLLEGE

1901

Architectural and Engineering Services Capital Improvement Projects Request for Qualifications

RFQ Due Date: September 30, 2009 @ 1:00 p.m. CDT
Please direct qualification questions to: Judy Mitchell at jmitchel@jjc.edu on or before
September 18, 2009 at 10:00 a.m.

One (1) original and six (6) copies of the requested statements of qualifications must be submitted to Joliet Junior College with the envelope clearly marked: "Architectural/Engineering Services for the Capital Improvement Projects - RFQ" to the attention of:

Ms. Judy Mitchell, Director of Business & Auxiliary Services
Joliet Junior College
H1018
1215 Houbolt Road,
Joliet, Illinois 60431-8938

Proposals must be received no later than 1:00 p.m. CDT on Thursday, September 30, 2009.

The Board of Trustees of Joliet Junior College, District 525 Joliet, Illinois is seeking a statement of interest and qualifications from ARCHITECTURAL/ENGINEERING firms to perform the following services:

The college is seeking Professional services from qualified Architectural, MEP and Site/Civil/
Surveying Design firms, to carry out A/E disciplines for various projects as they relate to fiscal Capital
Improvement Project needs.

Firms submitting a statement of interest and qualifications, shall further submit current documentation verifying pre-qualification with the Illinois Capital Development Board, and include a current statement of qualifications and performance data (CDB Standard Form 255).

The letter of interest should be emailed to the attention of Judy Mitchell, Director of Business & Auxiliary Services at jmitchel@jjc.edu or faxed to 815-280-6631 on or before September 11, 2009.

The statement of qualifications and performance data for the RFQ shall include but not be limited to:

- a) Qualification of firm
- b) Ability of professional personnel
- c) Past record of performance and experience
- d) Performance record
- e) Proximity to site
- f) Current workload of professional personnel
- g) References

One (1) original and six (6) copies of the proposal must be submitted by the dates listed above.

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General Information: Joliet Junior College is a two (2) year community college serving seven (7) Illinois counties with a current enrollment of over 15,000 students. Current facilities include Main, City Center and Weitendorf Campuses located in Joliet, Illinois, and satellites campuses located in Romeoville and Morris, Illinois as well as several leased facilities located throughout the District. Non-leased facilities total over $\frac{3}{4}$ million square feet located on 463 acres.

Architectural and Engineering Services Capital Improvement Projects Request for Qualifications

I. Introduction

Joliet Junior College (JJC) is a two year community college serving seven Illinois counties with full and part-time enrollment exceeding 15,000 students. Total college facilities total approximately 750,000 square feet located on 463 acres across 5 sites. The recently approved master plan will add approximately 300,000 square feet to the campus.

The college is seeking professional services from qualified Architectural, MEP and site/civil/surveying Design firms to carry out A/E disciplines for various projects as they relate to fiscal capital improvement needs. The college will be using the Quality Base Selection (QBS) procedure to select qualified firms. These required services are not/will not be related to the recently approved master plan projects.

II. Project Summary

Joliet Junior College's Capital improvement needs places emphasis on safety, interior remodeling, site improvements, utility, mechanical and electrical equipment. The projects vary and are collectively created from project requests and Facility Services assessments. These individual projects are generally less than \$10 thousand in professional service fees, but can at times exceed \$30 thousand for professional services. The purpose of the QBS is to work with selected firms on multiple projects.

III. Primary Objectives

The primary objective will be to provide the college with professional services for architecture, engineering, and at times Construction Administration on an as needed basis for various capital improvements. Projects will range from minor interior remodeling, mechanical, electrical and plumbing design as well as site/civil and infrastructure improvements.

IV. Scope of Services

1. Design: Provide Joliet Junior College's CM/PM with schematic design, design development and construction documents. In addition, the architect or engineer maybe required to provide construction budgets.
2. Construction Administration: The architect and engineer may be required to attend pre-bid meetings, post-bid review meetings, perform construction observation, respond to RFI's, evaluate change orders, develop punch lists, inspect work thru project completion and review contractor pay requests.

V. Black-out Period

After the college has the advertisement out for the RFQ, no firm shall contact any College officers or employees involved in the solicitation process, except for interpretation or clarification of request. Such firms making such request shall be made in writing as stated in the RFQ document and direct all correspondence to Judy Mitchell, Director of Business & Auxiliary Services jmitchel@jjc.edu or 815-280-6640. No firm shall visit or contact any College officer or employee until after the RFQ is awarded, except when a site inspection is required for the submission of a response. During this black-out period, any such visitation, solicitation or sales call by any representative of a prospective vendor in violation of this provision shall cause the disqualification of such a firm's proposal.

VI. Evaluation Criteria

1. Completed CDB 255 form
2. Current documentation verifying pre-qualification with the Illinois Capital Development Board
3. Proximity to site
4. Ability to meet work schedule
5. Experience with higher education facilities
6. Prior performance record
7. Project team, along with resumes
8. Quality of team
9. Experience with Leed Projects

VII. Final Documentation

The requested statements of qualifications (include one (1) original and six (6) copies) must be submitted to Joliet Junior College with the envelope clearly marked: "A/E Services Capital Improvement Projects RFQ" to the attention of:

Ms. Judy Mitchell, Director Business & Auxiliary Services
Joliet Junior College
H1018
1215 Houbolt Road
Joliet, IL 60431-8938

VIII. Schedule of Events

- Distribution of QBS/RFQ September 1, 2009
- Letter of Intent Due September 11, 2009
- Deadline for Receipt of Written Questions September 18, 2009 10:00 AM CDT
 - Submit questions via email to Judy Mitchell jmitchel@jjc.edu
- Issuance of Written Response to Questions September 23, 2009
- RFQ Submission Deadline September 30, 2009 1:00 PM CDT
- Evaluation of Responses October 1 – October 7, 2009
- Presentations by Short Listed Firms Week of October 19, 2009

CONFLICTS OF INTERESTS DISCLOSURES

Instructions: The Illinois Procurement Code requires that vendors desiring to enter into certain contracts with the State of Illinois must disclose the financial and potential conflict of interest information that is specified below (**30 ILCS 500/50-13 and 50-35 a,b,h**).

Vendor shall disclose the financial interest, potential conflict of interest and contract information identified in Sections 1, 2, 3 and 4 below as a condition of receiving an award or contract. Please submit this information along with your bid or offer.

Section 1 applies to all contracts regardless of dollar amount. Sections 2, 3 and 4 apply to contracts with an annual value exceeding \$10,000 that must be procured using one of the authorized competitive methods of source selection.

If the Vendor is a wholly owned subsidiary of a parent organization, separate disclosures (sections 2, 3, and 4 below) must be made by the Vendor and the parent. For purposes of this form, a parent organization is any entity that owns 100% of the Vendor.

When determining ownership or distributive income shares, use the most current information that you consider reliable, but in no event for a period before your last completed fiscal period.

A designee may submit this form on behalf of the vendor (or its parent). However, that person must have verified the information with each affected individual.

Vendor Information: This disclosure information is submitted on behalf of (show official name of Vendor, and if applicable, d.b.a. and parent):

(Name of vendor) _____

(d.b.a., if used) _____

(Name of any parent organization) _____

Address _____

Contact Person:

Name: _____

Title: _____

Address: _____

Phone/Fax: _____

Section I Sec. 50-13 Conflicts of Interest.

(1) Prohibition. It is unlawful for any person holding an elective office in this State holding a seat in the General Assembly, or appointed to or employed in any of the offices or agencies of State government and who receives compensation for such employment in excess of 60% of the salary of the Governor of the State of Illinois **[\$90,420.00]**, or who is an officer or employee of the Capital Development Board or the Illinois Toll Highway Authority, or who is the spouse or minor child of any such person to have or acquire any contract, or any direct pecuniary interest in any contract therein, whether for stationery, printing, paper, or any services, materials, or supplies, that will be wholly or partially satisfied by the payment of funds appropriated by the General Assembly of the State of Illinois or in any contract of the Capital Development Board or the Illinois Toll Highway Authority.

(2) Interests. It is unlawful for any firm, partnership, association, or corporation, in which any person listed in subsection (a) is entitled to receive (i) more than 7 1/2% of the total distributable income or (ii) an amount in excess of the salary of the Governor **[\$150,700.00]**, to have or acquire any such contract or direct pecuniary interest therein.

(3) Combined interests. It is unlawful for any firm, partnership, association, or corporation, in which any person listed in subsection (a) together with his or her spouse or minor children is entitled to receive (i) more than 15%, in the aggregate, of the total distributable income or (ii) an amount in excess of 2 times the salary of the Governor **[\$301,400.00]**, to have or acquire any such contract or direct pecuniary interest therein.

(4) Securities. Nothing in this Section invalidates the provisions of any bond or other security previously offered or to be offered for sale or sold by or for the State of Illinois.

(5) Prior interests. This Section does not affect the validity of any contract made between the State and an officer or employee of the State or member of the General Assembly, his or her spouse, minor child or any combination of those persons if that contract was in existence before his or her election or employment as an officer, member, or employee. The contract is voidable, however, if it cannot be completed within 365 days after the officer, member, or employee takes office or is employed.

(6) Exceptions.

(a) Public aid payments. This Section does not apply to payments made for a public aid recipient.

(b) Teaching. This Section does not apply to a contract for personal services as a teacher or school administrator between a member of the General Assembly or his or her spouse, or a State officer or employee or his or her spouse, and any school district, public community college district, or State University.

(c) Ministerial duties. This Section does not apply to a contract for personal services of a wholly ministerial character, including but not limited to services as a laborer, clerk, typist, stenographer, page, bookkeeper, receptionist, or telephone switchboard operator, made by a spouse or minor child of an elective or appointive State officer or employee or of a member of the General Assembly.

(d) Child and family services. This Section does not apply to payments made to a member of the General Assembly, a State officer or employee, his or her spouse or minor child acting as a foster parent, homemaker, advocate, or volunteer for or in behalf of a child or family served by the Department of Children and Family Services.

(e) Licensed professionals. Contracts with licensed professionals provided they are competitively bid or part of a reimbursement program for specific, customary goods and services through the departments of Children and Family Services, Human Services, Public Aid, Public Health, or Aging.

CHECK ONE:

_____ No Conflict of Interest

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_____ Potential Conflict of Interest: If checked, name each conflicted individual, the nature of the conflict, and the name of the state agency that is associated directly or indirectly with the conflicted individual.

Section 2: Disclosure of Financial Interest in the Vendor

All vendors, except for publicly traded corporations subject to SEC reporting requirements and privately held corporations with more than 400 shareholders, must complete subsection "a," below. Publicly traded corporations may complete subsection "b" and privately held corporations with more than 400 shareholders may complete subsection "c" in lieu of completing subsection "a".

a. **General disclosure.** For each individual having any of the following financial interests in the vendor (or its parent), please mark each that apply and show the applicable name and address. Then complete Sections 3 and 4. If no individual has any of the following financial interests in the vendor (or its parent), check this blank _____, skip Section 3, but complete Section 4.

- Ownership exceeding 5% (____)
- Ownership value exceeding \$90,420 (____)
- Distributive Income Share exceeding 5% (____)
- Distributive Income Share exceeding \$90,420 (____)

Name: _____

Address: _____

For each individual identified above, show:

The dollar value of the ownership interest: \$ _____

or

The proportionate share of the ownership interest: _____%*

and

The type of ownership/distributable income share:

Sole proprietorship _____ stock _____ partnership _____ other (explain) _____

* For partnerships with more than 50 but fewer than 400 partners, the proportionate share of ownership interest of each individual identified above may be shown in the following ranges:

1% _____ 1 up to 2% _____ 2 up to 3% _____ 3 up to 4% _____
4 up to 5% _____ and in additional 1% increments as appropriate _____%

For partnerships with more than 400 partners, the proportionate share of ownership may be shown in the following ranges:

0.5% or less _____ >0.5 to 1.0% _____ >1.0 to 1.5% _____
and as appropriate in additional 0.5 increments _____%

b. **Publicly traded corporations subject to SEC reporting requirements.** These Vendors may submit their 10k disclosure (include proxy if referenced in 10k) in satisfaction of the financial and conflict of interest disclosure requirements set forth in subsections **50-35 a** and **b** of the Procurement Code. FORM SEC 20f or 40f, supplemented with the names of those owning in excess of 5% and up to the ownership percentages disclosed in those submissions, may be accepted as being substantially equivalent to 10k. Vendor may skip Section 3 of this form, but must complete Section 4.

Check here if submitting a 10k _____, 20f _____, or 40f _____.

c. **Privately held corporations with more than 400 shareholders.** These Vendors may submit the information identified in 17 CFR 229.401 and list the names of any person or entity holding any ownership share in excess of 5% in satisfaction of the financial and conflict of interest disclosure

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requirements set forth in subsections **50-35 a** and **b** of the Procurement Code. Vendor may skip Section 3 of this form, but must complete Section 4.

Check here if submitting 17 CFR information _____.

Section 3: Disclosure of Potential Conflicts of Interest.

For each individual having the level of financial interest identified in Section 2(a) above, indicate which, if any, of the following potential conflict of interest relationships apply. If "Yes," please describe each situation (label with appropriate letter) using the space at end of this Section 3 (attach additional pages as necessary).

- | | Yes | No |
|---|--------------|-------------|
| a. State employment, currently or in the previous 3 years, including contractual employment of services [directly with the individual identified in Section "1" in their individual capacity unrelated to the Vendor's contract. Identify contracts with the VENDOR in Section "4"]. | _____ | _____ |
| b. State employment of spouse, father, mother, son, or daughter, including contractual employment for services in the previous 2 years. | Yes
_____ | No
_____ |
| c. Elective status; the holding of elective office of the State of Illinois, the government of the United States, any unit of local government authorized by the Constitution of the State of Illinois or the statutes of the State of Illinois currently or in the previous 3 years. | Yes
_____ | No
_____ |
| d. Relationship to anyone holding elective office currently or in the previous 2 years; spouse, father, mother, son, or daughter. | Yes
_____ | No
_____ |
| e. Appointive office; the holding of any appointive government office of the State of Illinois, the United States of America, or any unit of local government authorized by the Constitution of the State of Illinois or the statutes of the State of Illinois, which office entitles the holder to compensation in excess of expenses incurred in the discharge of that office currently or in the previous 3 years. | Yes
_____ | No
_____ |
| f. Relationship to anyone holding appointive office currently or in the previous 2 years; spouse, father, mother, son, or daughter. | Yes
_____ | No
_____ |
| g. Employment, currently or in the previous 3 years, as or by any registered lobbyist of the State government. | Yes
_____ | No
_____ |
| h. Relationship to anyone who is or was a registered lobbyist in the previous 2 years; spouse, father, mother, son, or daughter. | Yes
_____ | No
_____ |
| i. Compensated employment, currently or in the previous 3 years, by any registered election or re-election committee registered with the Secretary of State or any county clerk in the State of Illinois, or any political action committee registered with either the Secretary of State or the Federal Board of Elections. | Yes
_____ | No
_____ |
| j. Relationship to anyone; spouse, father, mother, son, or daughter; who is or was a compensated employee in the last 2 years of any registered election or re-election committee registered with the Secretary of State or any county clerk in the State of Illinois, or any political action committee registered with either the Secretary of State or the Federal Board of Elections. | Yes
_____ | No
_____ |

Explanation of potential conflicts of interest:

Section 4: Current and Pending Contracts and Offers (bids and proposals).

a. VENDOR shall identify each contract it has with other units of State of Illinois government by showing agency name and other descriptive information such as purchase order or contract reference number (attach additional pages as necessary). Show "none" if appropriate.

b. VENDOR shall identify whether it has pending contracts (including leases), bids, proposals, or other ongoing procurement relationships with other units of State of Illinois government by showing agency name and other descriptive information such as bid or project number (attach additional pages as necessary). Show "none" if appropriate.

Taxpayer Identification Number

I certify that:

The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), **and**

I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, **and**

I am a U.S. person (including a U.S. resident alien).

Name: _____

Taxpayer Identification Number:

Social security number

Or

Employer identification number

(If you are an individual, enter your name and SSN as it appears on your Social Security Card. If completing this certification for a sole proprietorship, enter the owner's name followed by the name to the business and the owner's SSN or EIN. For all other entities, enter the name of the entity as used to apply for the entity's EIN and the EIN.)

Legal Status (check one):

____ Individual

____ Government

____ Sole Proprietor

____ Nonresident Alien

____ Partnership/Legal Corporation

____ Estate or Trust

____ Tax-exempt

____ Pharmacy (Non-Corp.)

____ Corporation providing or
Billing medical and/or
Health care services

____ Pharmacy/Funeral Home/Cemetery (Corp)

____ Corporation NOT providing
Or billing medical an/or
Health care services

____ Other: