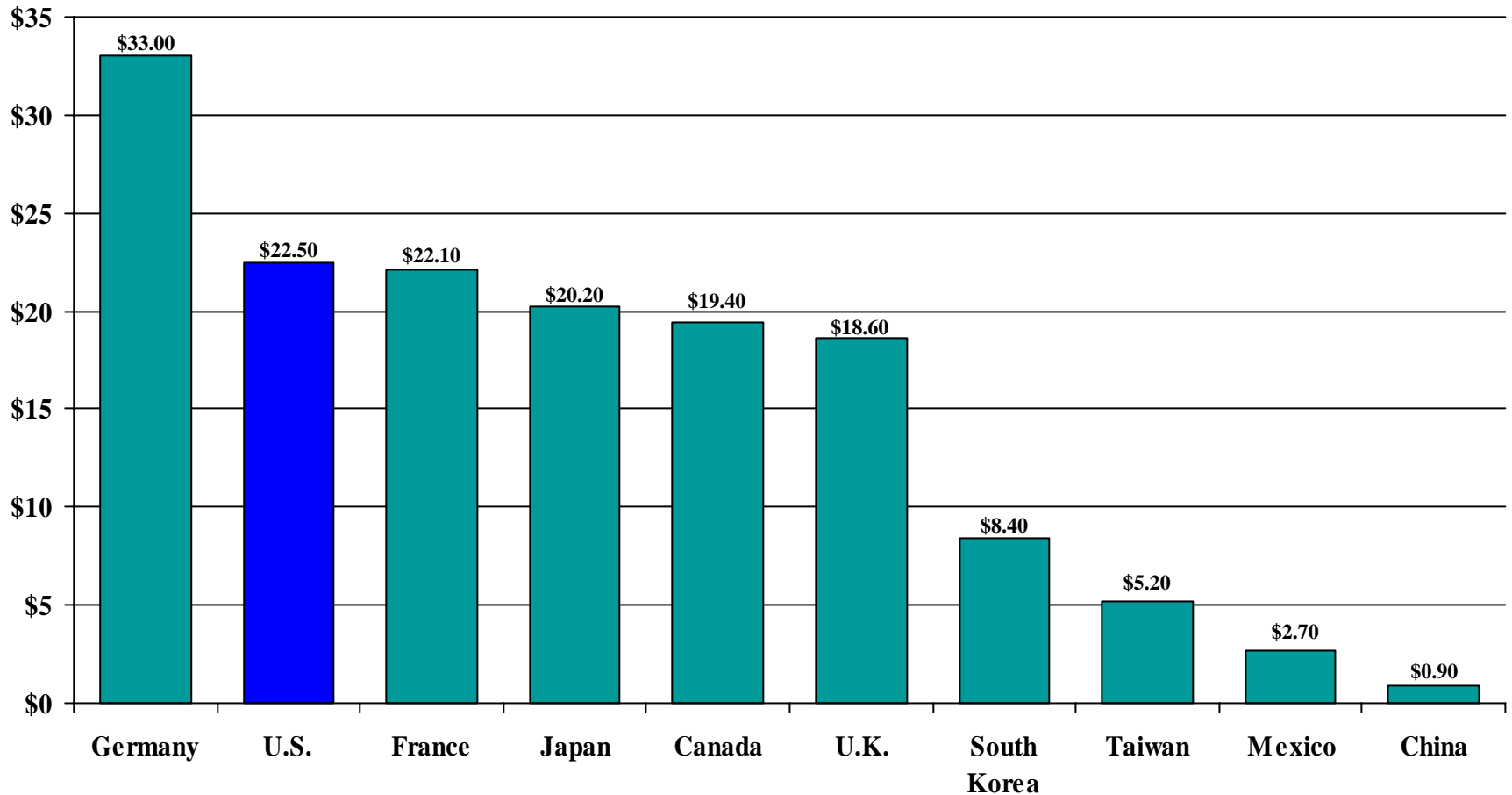


Relative Labor Costs Among Major Auto-Producing Nations

(in dollars per hour)



Source: U.S. Office of Trade and Economic Analysis, Roland Berger Strategy Consultants, WSJ 6/10/04.